

DETAILS

Seminar Invitation



Date:

Thursday,
October 28, 2010

Start Time:

5:00 pm

Location:

Carruther's Creek
Golf & Country
Club
650 Lake Ridge
Road (Durham 23 &
Bayly) Ajax, Ontario

Participants:



Host:

Monica Olenroot
monica@dch.ca

**DCH Financial
Strategies &
Insurance Services**

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1895 Clements Rd.
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Planning for retirement is always a challenge, especially when it comes to avoiding the common traps of taxation. I would like to personally extend an invitation for you to come and hear what the experts have to say about:

Retirement and pensions
How to avoid probate & Taxes
Getting the most from your Pension Funds or RRSPs
When to RRIF or are Annuities better?

PROGRAM

5:00 – 5:45pm	Registration	
5:45 – 6:00pm	Welcome and Introduction	Monica Olenroot (DCH Financial)
6:00 – 6:45pm	Tax Planning & Retirement	Lea Koiv (Senior Advisor, Taxation)
BREAK	Coffee & Refreshments	
7:00 – 7:45pm	Segregated Fund Advantage	Michael Busy (Senior consultant)
7:45 – 8:00pm	Closing Remarks	Monica Olenroot (DCH Financial)

REGISTRATION (**Seating is Limited**)

The seminar is **free** of charge, but you do need to register by Monday, October 25, 2010 to monica@dch.ca or (905) 426-8822

Acknowledgement

Monica Olenroot (DCH Insurance)

Monica designs practical plans to achieve your goals and dreams. Manage Debt, increase cash flow, increase assets and create an estate for the family. We empower families and businesses to take control of their financial security, to increase their knowledge and to improve their financial goals

Standard Life

Established in 1825, Standard Life is a leading provider of long-term savings and investment solutions to over 6 million customers worldwide. Headquartered in Edinburgh, Scotland, Standard Life has around 10,000 employees across the UK, Canada, Ireland, Germany, Austria, India, USA, Hong Kong and mainland China. It had \$284.6 billion in assets under administration, as of June 30, 2010.